

July 7, 2020

### Preliminary Monthly Report for June 2020

Money Partners Group today released the following data for consolidated performance in June 2020. Operating revenues and foreign exchange margin deposits are preliminary figures that may change when financial statements are released.

Period	FY3/19											
	2018									2019		
	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar
Operating revenues (Million yen)	436	430	438	446	552	397	411	293	432	506	450	1,077
Foreign exchange trading volume (Currency in millions)	64,962	85,708	73,679	70,709	121,698	72,241	69,676	43,497	45,475	60,432	87,717	163,604
Customer accounts (Accounts)	331,528	332,653	333,795	334,878	335,861	336,996	337,918	338,691	339,443	339,790	340,014	340,483
Foreign exchange margin deposits (Million yen)	64,226	63,060	64,426	64,422	63,282	63,293	64,021	63,383	63,183	69,788	66,290	65,510
General customers	57,695	58,098	58,594	58,474	59,231	58,929	59,250	58,536	58,072	64,763	61,596	62,895
Financial companies (B-to-B)	6,531	4,961	5,831	5,948	4,050	4,363	4,770	4,847	5,111	5,025	4,693	2,614
Manepa Card accounts (Accounts)	152,808	153,899	155,079	156,330	157,321	158,101	158,861	159,676	160,307	161,324	162,167	162,655

Period	FY3/20											
	2019									2020		
	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar
Operating revenues (Million yen)	407	303	318									
Foreign exchange trading volume (Currency in millions)	82,072	92,851	106,893									
Customer accounts (Accounts)	340,605	340,735	340,825									
Foreign exchange margin deposits (Million yen)	62,460	62,004	61,807									
General customers	60,227	59,654	59,267									
Financial companies (B-to-B)	2,232	2,350	2,539									
Manepa Card accounts (Accounts)	162,828	163,034	163,058									

- (Notes) 1. Foreign exchange trading volume is the sum of customer transactions in each currency in units using the base currency. Trading volume has not been converted into yen.
2. The number of customer accounts and balance of foreign exchange margin deposits are as of the end of the month.
3. Money Partners started contract-for-difference (CFD) trading in August 2011. Margin deposits, trading volume and trading revenues in CFD are included in foreign exchange margin deposits, foreign exchange trading volume and operating revenues, respectively.
4. The foreign exchange margin deposits are presented separately by transactions from general customers and transactions from financial institutions that are B-to-B customers.

#### <Overview of June>

In the foreign exchange market in June, the U.S. dollar/yen trading started at the higher 107yen range. On August 2, the pair surged to the higher 108 yen level on the back of rising stock prices in Europe and the United States, and reached the 109 yen level on June 4, following the release of better-than-expected U.S. economic indicators and the ECB's announcement of increased asset purchases under its Pandemic Emergency Purchase Program (PEPP). U.S. nonfarm payrolls released on the 5th, up 2.5 million from the previous month and -7.5 million to market expectations. When the increase was reversed, it rose further to the highs of the lower 109 yen level. The week took a turn for the worse, with the yen appreciating to the mid-range of 106 yen at the start of the week due to the global decline in stocks and other factors. However, the stock market rebounded on August 16, following the Bank of Japan's announcement of increased cash flow support. On the 23rd, the price returned to the mid-range of 107 yen. The U.S. dollar sold off from the U.S. dollar to a low of just under 106 yen from the beginning of the month, but by the end of the month, the price dropped back to the low 107 yen range. The end of the month has come and gone.

Meanwhile, the European and Oceanian currencies, which are major currencies other than the U.S. dollar/yen, also moved almost in the same range as the U.S. dollar/yen. The foreign exchange rate fluctuation rate for the U.S. dollar/yen was above the level of the previous month, and the European and Oceanian currencies reached the highest level since August 2019 (excluding March 2020, which was greatly affected by the spread of the new type of corona infectious disease).

Under these circumstances, foreign exchange turnover increased 15% to 106.8 billion currencies. On the other hand, operating revenues increased 5% to 318 million yen, reflecting the impact of lower interest rates following the market turmoil caused by COVID-19, which continued from the previous month. In addition, margin deposits received for foreign exchange transactions decreased by 197 million yen to 61,807 million yen as a whole due to a decrease in margin deposits for general customers and an increase in margin deposits for financial institutions.