

October 7, 2021

### Preliminary Monthly Report for September 2021

Money Partners Group today released the following data for consolidated performance in September 2021. Operating revenues and foreign exchange margin deposits are preliminary figures that may change when financial statements are released.

Period	FY3/21											
	2020									2021		
	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar
Operating revenues (Million yen)	407	303	318	282	309	310	273	355	495	413	452	591
Foreign exchange trading volume (Currency in millions)	82,072	92,851	106,893	75,910	85,460	82,287	60,129	75,348	71,190	66,894	71,453	97,402
Customer accounts (Accounts)	340,605	340,735	340,825	340,830	340,840	340,768	341,218	341,138	341,086	341,521	341,690	342,122
Foreign exchange margin deposits (Million yen)	62,460	62,004	61,807	62,331	62,751	65,155	62,104	61,812	61,175	60,590	59,575	59,081
General customers	60,227	59,654	59,267	60,022	60,364	63,044	60,121	59,849	59,365	58,733	57,731	57,346
Financial companies (B-to-B)	2,232	2,350	2,539	2,309	2,386	2,111	1,982	1,963	1,809	1,856	1,843	1,734
Manepa Card accounts (Accounts)	162,828	163,034	163,058	163,086	163,138	163,159	163,034	162,996	162,802	162,492	162,309	161,921

Period	FY3/22											
	2021									2022		
	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar
Operating revenues (Million yen)	445	403	430	395	387	470						
Foreign exchange trading volume (Currency in millions)	72,253	82,478	73,411	92,739	76,532	78,411						
Customer accounts (Accounts)	342,801	343,397	343,817	344,134	344,314	344,522						
Foreign exchange margin deposits (Million yen)	58,635	56,276	56,581	56,671	56,468	56,284						
General customers	57,068	54,786	54,965	55,027	55,065	54,825						
Financial companies (B-to-B)	1,567	1,489	1,616	1,644	1,403	1,459						
Manepa Card accounts (Accounts)	161,712	161,526	161,301	161,091	160,964	160,800						

(Notes) 1. Foreign exchange trading volume is the sum of customer transactions in each currency in units using the base currency. Trading volume has not been converted into yen.

2. The number of customer accounts and balance of foreign exchange margin deposits are as of the end of the month.

3. Money Partners started contract-for-difference (CFD) trading in August 2011. Margin deposits, trading volume and trading revenues in CFD are included in foreign exchange margin deposits, foreign exchange trading volume and operating revenues, respectively.

4. The foreign exchange margin deposits are presented separately by transactions from general customers and transactions from financial institutions that are B-to-B customers.

5. "Operating revenue" for the period from July 2020 to March 2021 includes the figures of a consolidated subsidiary COINAGE, Inc. On March 31, 2021, the Company closed and dissolved the crypto-asset exchange business.

### <Overview of September>

In the foreign exchange market in September, the U.S. dollar/yen rate began trading at the lower 110 yen range, and fell to the mid 109 yen range as the number of U.S. non-agricultural employees in August, announced on August 3, fell considerably short of prior expectations.

Thereafter, in anticipation of developments in U.S. long-term interest rates, the dollar/yen range moved in a narrow range from the higher 109 yen to the lower 110 yen. The rate hit a lower 109 yen range on August 15, after the U.S. CPI for August released on August 14 fell short of market expectations. However, on the weekend on 17th, the yen recovered to the 110 yen range, partly due to a rise in U.S. interest rates, thanks to the favorable rebound of the results of the Federal Reserve Bank of New York Manufacturing Indices announced on the same day.

On the 20th, risk aversion strengthened against the backdrop of credit concerns over a major Chinese real estate company, and on the 22nd, the yen fell to the lower 109 yen range.

However, after the FOMC statement on the 22nd indicated an early start to tapering, the yen rose to the higher 109 yen range, and then accelerated its upward movement and reached the end of the month in the higher 112 yen level, the highest level in one year and seven months.

On the other hand, European and Oceanian currencies, which are the main currencies handled other than the U.S. dollar/yen, generally appreciated against the yen from the beginning to the middle of the period, and then depreciated against the yen.

Overall, the fluctuations in the foreign exchange rate were sluggish, as the average daily range was only 0.545 yen (0.508 yen in the previous month), although the monthly range (the difference between the monthly high and low) of U.S. dollar/yen rate expanded to about 3 yen due to the sharp rise in the market following the FOMC statement.

Under these circumstances, the Partners FXnano has been continuing its campaign to achieve a 24-hour spread of zero (trading equivalent) to the trading volume of 50,000 currencies per transaction, and a spread of zero to the trading volume of 0.2 million currencies per transaction only during the hours from 18:00 to 21:00.

In addition, starting in late September, the spread has been reduced from 0.3 yen to 0.2 yen only during the time period from 18:00 to 21:00 on a trial basis in the U.S. dollar/yen of Partners FX with a commitment force of 100%. Foreign exchange trading volume rose 2% to 78.4 billion currency units, affected by weak volatility. Operating revenues rose 21% to 470 million, reflecting higher transaction volumes, improved profitability, and solid swap revenues, as well as a significant increase in system-related revenues. In addition, margin deposits received for foreign exchange transactions decreased by 183 million to 56,284 million due to a decrease in margin deposits for general customers and an increase in margin deposits for financial institutions.