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January 31, 2023

Consolidated Financial Results for the Nine Months Ended December 31, 2022 (Under Japanese GAAP)

Company name: Money Partners Group Co., Ltd.
 Listing: Tokyo Stock Exchange
 Security code: 8732
 URL: <https://www.moneypartners-group.co.jp/english/>
 Representative: Hideji Fukushima, President, Representative Director
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 Scheduled date to file quarterly securities report: January 31, 2023
 Scheduled date to commence dividend payments: —
 Preparation of supplementary materials on quarterly financial results: Yes
 Holding of quarterly financial results briefings: None

(Yen amounts rounded down to millions unless otherwise noted)

1. Consolidated financial results for the nine months ended December 31, 2022 (April 1, 2022 to December 31, 2022)

(1) Consolidated financial results (cumulative)

(Percentages indicate year-on-year changes)

| | Operating revenues | | Net operating revenues | | Operating income | | Ordinary income | | Net income attributable to owners of parent | |
|--------------------|--------------------|------|------------------------|------|------------------|------|-----------------|------|---|------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| Nine months ended: | | | | | | | | | | |
| December 31, 2022 | 4,310 | 8.3 | 4,144 | 8.9 | 989 | 32.2 | 980 | 24.6 | 675 | 12.3 |
| December 31, 2021 | 3,981 | 30.3 | 3,806 | 33.3 | 748 | — | 787 | — | 601 | — |

Note: Comprehensive income
 Nine months ended December 31, 2022: 681 million yen 13.0 %
 Nine months ended December 31, 2021: 602 million yen —%

| | Basic earnings per share | Diluted earnings per share |
|--------------------|--------------------------|----------------------------|
| Nine months ended: | Yen | Yen |
| December 31, 2022 | 21.18 | — |
| December 31, 2021 | 18.87 | — |

(2) Consolidated financial position

| | Total assets | Net assets | Equity ratio | Net assets per share |
|-------------------------|--------------|-------------|--------------|----------------------|
| | Million yen | Million yen | % | Yen |
| As of December 31, 2022 | 75,441 | 13,463 | 17.8 | 422.30 |
| As of March 31, 2022 | 78,431 | 13,022 | 16.6 | 408.58 |

For reference: Shareholders' equity
 As of December 31, 2022: 13,463 million yen
 As of March 31, 2022: 13,022 million yen

2. Dividends

| | Annual dividends per share | | | | |
|--|----------------------------|-----------|-----------|-----------------|-------|
| | End of 1Q | End of 2Q | End of 3Q | Fiscal year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended March 31, 2022 | — | 3.75 | — | 3.75 | 7.50 |
| Fiscal year ending March 31, 2023 | — | 3.75 | — | — | — |
| Fiscal year ending March 31, 2023 (Forecast) | — | — | — | — | — |

Note: Revisions to most recent dividend forecast: None
 The dividend forecast is not disclosed for the same reason as stated in "3. Forecast of consolidated financial results for fiscal year ending March 31, 2023."

3. Forecast of consolidated financial results for fiscal year ending March 31, 2023 (April 1, 2022 to March 31, 2023)

Money Partners Group operates a financial instruments business, mainly in foreign exchange margin trading. The Group does not prepare earnings forecasts because it is difficult to predict the Group's earnings, which are heavily affected by fluctuation in exchange rates, market liquidity, and other aspects of the market environment, as well as the economic environments in Japan and overseas, and other factors. The Group publishes a Monthly Report instead, which includes operating revenues and other information such as foreign exchange trading volume, customer accounts, and other information that heavily impact financial results. The supplementary information on quarterly financial results (available only in Japanese) scheduled for disclosure on February 6, 2023, also contains information on the trend in selling, general and administrative expenses, which heavily affect financial results.

* **Notes**

1. Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

2. Application of accounting procedures specific to the preparation of quarterly consolidated financial statements: None

3. Changes in accounting policies, accounting estimates, and restatement:

| | |
|--|------|
| (1) Changes in accounting policies associated with revision of accounting standards: | None |
| (2) Changes in accounting policies other than in (1): | None |
| (3) Changes in accounting estimates: | None |
| (4) Restatement: | None |

4. Shares outstanding (common shares)

| | | |
|--|---------------------------------|------------|
| (1) Total number of shares issued at end of period (including treasury shares) | As of Dec. 31, 2022 | 33,801,900 |
| | As of Mar. 31, 2022 | 33,801,900 |
| (2) Number of treasury shares at end of period | As of Dec. 31, 2022 | 1,921,404 |
| | As of Mar. 31, 2022 | 1,928,516 |
| (3) Average number of shares outstanding during period (cumulative from the beginning of the fiscal year) | Nine months ended Dec. 31, 2022 | 31,877,829 |
| | Nine months ended Dec. 31, 2021 | 31,863,530 |

Note: The Company has introduced a performance-based stock compensation system for directors. Company shares held by trusts under this system are included in treasury shares.

* The quarterly financial summary is not subject to quarterly review by an accounting auditor or certified public accountant.

* Appropriate use of financial forecasts and other matters

The basic policy of Money Partners Group is to pay interim dividends on the record dates at the end of the second quarter and at fiscal year-end. The Group targets a dividend payout ratio of 30% of net income attributable to owners of parent, based on consideration of overall financial performance, the business environment, and other pertinent factors. We plan to disclose the dividend forecast once it has been prepared for disclosure.

Money Partners Group will post the supplementary information on quarterly financial results (available only in Japanese) on the TDnet timely disclosure network operated by the Tokyo Stock Exchange and on our corporate website, on February 6, 2023.