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April 28, 2022

Consolidated Financial Results for the Fiscal Year Ended March 31, 2022 (Under Japanese GAAP)

Company name: Money Partners Group Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 8732
 URL: <https://www.moneypartners-group.co.jp/english/>
 Representative: Hideji Fukushima, President, Representative Director
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 Telephone: +81-3-4540-3804
 Scheduled date of annual general meeting of shareholders: June 17, 2022
 Scheduled date to commence dividend payments: June 20, 2022
 Scheduled date to file annual securities report: June 20, 2022
 Preparation of supplementary materials on financial results: Yes
 Holding of financial results briefings: Yes (for institutional investors)

(Yen amounts rounded down to millions unless otherwise noted)

1. Consolidated financial results for the fiscal year ended March 31, 2022

(April 1, 2021 to March 31, 2022)

(1) Consolidated financial results

(Percentages indicate year-on-year changes)

| | Operating revenues | | Net operating revenues | | Operating income | | Ordinary income | | Net income attributable to owners of parent | |
|--------------------|--------------------|--------|------------------------|--------|------------------|---|-----------------|---|---|---|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| Fiscal year ended: | | | | | | | | | | |
| March 31, 2022 | 5,323 | 17.9 | 5,030 | 20.2 | 956 | — | 997 | — | 736 | — |
| March 31, 2021 | 4,514 | (23.1) | 4,185 | (22.7) | (609) | — | (628) | — | (1,050) | — |

Note: Comprehensive income

Fiscal year ended March 31, 2022: 740 million yen —%

Fiscal year ended March 31, 2021: (1,036 million yen) —%

| | Basic earnings per share | Diluted earnings per share | Return on equity | Ratio of ordinary income to total assets | Ratio of operating income to operating revenues |
|--------------------|--------------------------|----------------------------|------------------|--|---|
| Fiscal year ended: | Yen | Yen | % | % | % |
| March 31, 2022 | 23.10 | — | 5.8 | 1.3 | 18.0 |
| March 31, 2021 | (33.02) | — | (8.1) | (0.7) | (13.5) |

For reference: Share of profit (loss) in entities accounted for using the equity method

Fiscal year ended March 31, 2022: — million yen

Fiscal year ended March 31, 2021: — million yen

(2) Consolidated financial position

| | Total assets | Net assets | Equity ratio | Net assets per share |
|----------------------|--------------|-------------|--------------|----------------------|
| | Million yen | Million yen | % | Yen |
| As of March 31, 2022 | 78,431 | 13,022 | 16.6 | 408.58 |
| As of March 31, 2021 | 80,825 | 12,395 | 15.3 | 389.09 |

For reference: Shareholders' equity

As of March 31, 2022: 13,022 million yen

As of March 31, 2021: 12,391 million yen

(3) Consolidated cash flows

| | Cash flows from operating activities | Cash flows from investing activities | Cash flows from financing activities | Cash and cash equivalents at end of period |
|-------------------|--------------------------------------|--------------------------------------|--------------------------------------|--|
| Fiscal year ended | Million yen | Million yen | Million yen | Million yen |
| March 31, 2022 | (4,573) | (302) | 1,878 | 6,257 |
| March 31, 2021 | (1,504) | (448) | (1,445) | 9,254 |

2. Dividends

| | Annual dividends per share | | | | | Total cash dividends (Total) | Payout ratio (Consolidated) | Ratio of dividends to net assets (Consolidated) |
|--|----------------------------|-----------|-----------|-----------------|-------|------------------------------|-----------------------------|---|
| | End of 1Q | End of 2Q | End of 3Q | Fiscal year-end | Total | | | |
| | Yen | Yen | Yen | Yen | Yen | Million yen | % | % |
| Fiscal year ended March 31, 2021 | — | 0.50 | — | 0.00 | 0.50 | 16 | — | 0.1 |
| Fiscal year ended March 31, 2022 | — | 3.75 | — | 3.75 | 7.50 | 244 | 32.5 | 1.9 |
| Fiscal year ending March 31, 2023 (Forecast) | — | — | — | — | — | | — | |

Note: The dividend forecast for fiscal year ending March 31, 2023 has not yet been determined.

3. Forecast of consolidated financial results for fiscal year ending March 31, 2023 (April 1, 2022 to March 31, 2023)

Money Partners Group operates a financial instruments business, mainly in foreign exchange margin trading. The Group does not prepare earnings forecasts because it is difficult to predict the Group's earnings, which are heavily affected by fluctuation in exchange rates, market liquidity, and other aspects of the market environment, as well as the economic environments in Japan and overseas, and other factors. The Group publishes a Monthly Report instead, which includes operating revenues and other information such as foreign exchange trading volume, customer accounts, and other information that heavily impact financial results. The supplementary information on financial results (available only in Japanese) scheduled for disclosure on May 11, 2022, also contains information on the trend in selling, general and administrative expenses, which heavily affect financial results.

* **Notes**

1. Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None
2. Changes in accounting policies, accounting estimates, and restatement:
 - (1) Changes in accounting policies associated with revision of accounting standards: Yes
 - (2) Changes in accounting policies other than in (1): None
 - (3) Changes in accounting estimates: None
 - (4) Restatement: None

Note: For more information, see “3. Consolidated financial statements and notes, (5) Notes to consolidated financial statements (Changes in Accounting Policies)” (available in Japanese only) on page 16.

3. Shares outstanding (common shares)

| | | |
|--|---------------------------------|------------|
| (1) Total number of shares issued at end of period (including treasury shares) | As of Mar. 31, 2022 | 33,801,900 |
| | As of Mar. 31, 2021 | 33,801,900 |
| (2) Number of treasury shares at end of period | As of Mar. 31, 2022 | 1,928,516 |
| | As of Mar. 31, 2021 | 1,953,872 |
| (3) Average number of shares outstanding during period | Fiscal year ended Mar. 31, 2022 | 31,865,959 |
| | Fiscal year ended Mar. 31, 2021 | 31,827,567 |

Note: The Company has introduced a performance-based stock compensation system for directors. Company shares held by trusts under this system are included in treasury shares.

* The financial summary is not subject to review by an accounting auditor or certified public accountant.

* **Appropriate use of financial forecasts and other matters**

The basic policy of Money Partners Group is to pay interim dividends on the record dates at the end of the second quarter and at fiscal year-end. The Group targets a dividend payout ratio of 30% of net income attributable to owners of parent, based on consideration of overall financial performance, the business environment, and other pertinent factors. We plan to disclose the dividend forecast once it has been prepared for disclosure.

Money Partners Group plans to hold a financial results briefing for institutional investors on May 11, 2022. We will post the supplementary information on financial results (available in Japanese only) on the TDnet timely disclosure network operated by the Tokyo Stock Exchange and on our corporate website, on May 11, 2022. This information will be used in the briefing.